

F&O Functional Consultant

Dedicated finance professional with 8+years of extensive experience in Dynamics 365 implementation and project management. Proficient in integrating finance modules and ensuring compliance with local taxation across multiple countries. Skilled in data migration, user training, and documentation preparation for finance systems. Recognized for exceptional performance and contributions in various high-stakes projects.

Profile

Education

Chartered Accountant and ACCA

Package experience

8+ years in finance and project management with a focus on Dynamics 365 Finance and Supply Chain

Tech Stack

Microsoft Dynamics 365, Finance and Supply Chain Management, Data Migration, User Acceptance Testing (UAT), Functional Requirement Documentation, Tax Configuration, Integration with Banking Systems, Power BI Reporting.

Professional Consultancy Experience

Area of expertise:

- Expertise in implementing Dynamics 365 Finance and Supply Chain for various industries including E-commerce, IT/ITS, and Construction.
- Strong background in finance functional roles, including Accounts Payable, Accounts Receivable, and General Ledger.
- Experience in configuring taxation modules for multiple countries and ensuring compliance with local regulations.
- Proficient in data management and migration processes, handling large datasets with accuracy.
- Skilled in preparing functional documentation and conducting training sessions for end-users.
- Knowledgeable in integrating various financial systems and tools to streamline operations.
- Experience in pre-sales activities, including preparing technical proposals for prospective clients.
- Recognized for outstanding performance and awarded for contributions to team success.

Project Details:

Client : E-commerce Industry (Indian Company)

Role : Finance Functional Consultant

Client Profile: An Indian E-commerce company implementing D365 Finance and Supply Chain.

Roles and Responsibilities:

- Supported the implementation of D365 Finance and Supply Chain along with integrations with retail software.
- Implemented modules such as Accounts Payable, Accounts Receivable, Budgeting, Cash and Bank Management, Consolidation, Fixed Assets, General Ledger, Procurement and Sourcing.

- Prepared Functional Requirement Document (FRD) and Functional Design Document (FDD) for identified gaps.
- Conducted UAT sessions with end users and provided training for daily tasks in D365 F&S.
- Successfully uploaded opening balance data using Data Management during UAT and Go-live.

Project Details:

Client : IT/ITS Industry (Global Company) – Malaysian Based

Role : Finance Lead

Client Profile: A Malaysian IT company with presence in 15 countries and 55 legal entities.

Roles and Responsibilities:

- Captured requirements for taxation across 15 countries and configured taxation module in D365.
- Implemented 4-layer consolidation and exported consolidated financial statements.
- Conducted on-site UAT and Go-live support for 1.5 months, stabilizing month-end closing.
- Implemented Malaysian E-invoice and bank payment integrations with Indian banks.

Project Details:

Client : IT/ITS Industry (Global Company) – Netherlands Based

Role : Finance Lead

Client Profile: A Netherlands-based IT company with presence in 18 countries and 26 legal entities.

Roles and Responsibilities:

- Streamlined business processes and prepared a global process for accounting.
- Implemented global Chart of Accounts for segmental reporting.
- Provided on-site support during workshops and UAT, capturing day-to-day issues.
- Configured D365 Workspaces for Power BI reporting and raised bugs with Microsoft.

Project Details:

Client : Construction Company (Indian Company)

Role : Finance Consultant

Client Profile: An Indian construction company implementing D365.

Roles and Responsibilities:

- Implemented Procure to Pay process including purchase requisition and invoicing.
- Implemented Vendor Collaboration module for onboarding vendors.
- Documented business processes and user roles in flow diagrams.

Project Details:

Client : UAE Free Zone Authority

Role : Finance Support

Client Profile: A UAE based company with multiple integrations requirements.

Roles and Responsibilities:

- Streamlined business processes with Integrations and prepared a process for accounting.
- Implemented SOPs for execution of billings and payments in D365.
- Implemented process of Subscription billing for contract creation and maintenance with clients and

issue renewal invoices.

- Reporting based on multiple segments such as multiple business units and cost centres.

Project Details:

Client : US Based B2B Interior Designer

Role : Finance Functional

Client Profile: A US based company with multiple warehouses across USA, Canada and Mexico.

Roles and Responsibilities:

- Prepare Tax 1099 reporting from D365 along with xml mapping for submitting to IRS portal.
- Vertex integration with complete tax calculation in D365 and reporting.
- Complete configuration of Credit and Collection module along with use of process automations for credit managers.
- User of Power Automate to develop email templates to send to customers for making the payments after the due date.

Certifications: MB300 Microsoft Certification, MB310 Microsoft Certification